

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Case No. 02 B 02474
KMART CORPORATION , et al.)	
)	
)	
Debtors.)	Hon. Susan Pierson Sonderby
)	

AMENDED NOTICE OF MEETING TO FORM EQUITY COMMITTEE^{1/}

IRA BODENSTEIN, the United States Trustee for the Northern District of Illinois, has called a meeting to appoint an equity committee in the above Chapter 11 cases. The meeting will be held on **Friday, June 14, 2002, at 11:00 a.m.** at:

The Renaissance Center
Grand Ballrooms 5 and 6
1 West Wacker Drive
Chicago, IL 60601

The purpose of this meeting is to form an equity committee. To be considered for membership on the committee you must be a holder of the Debtors' common stock. If you are interested in serving on the committee but are unable to attend the meeting please return the attached form to **OFFICE OF THE UNITED STATES TRUSTEE, 227 WEST MONROE STREET, SUITE 3350, CHICAGO, ILLINOIS 60606, FAX NUMBER (312) 886-5794** so that it is received by the close of business on **Wednesday, June 12, 2002.**

Sincerely,
IRA BODENSTEIN
UNITED STATES TRUSTEE

By: _____
KATHRYN GLEASON,
Attorney for the U.S. Trustee
Phone: (312) 353-5054
Fax: (312) 886-5794

^{1/}

The purpose of this Amended Notice is to clarify the address to return Questionnaire for Equity Committee.

Please Send To: Office of the U.S. Trustee
227 West Monroe, Suite 3350
Chicago, IL 60606
Fax No. (312) 886-5794

QUESTIONNAIRE FOR EQUITY COMMITTEE

RE: KMART, CORPORATION. et al. (Bankr. N.D. Ill.) (Sonderby) CASE NO. 02 B 2474

1. NAME OF EQUITY HOLDER
Name _____ Address _____ Telephone and Fax _____

2. NAME OF REPRESENTATIVE
Name _____ Address _____ Telephone and Fax _____

3. DO YOU PRESENTLY OWN ANY SHARES OF STOCK IN KMART: _____

A. If yes, the number or amount of shares: _____

B. In what name or names are these shares registered: _____

C. What is your relationship to those named parties: _____

D. When did you acquire these shares (approximate month and year) _____

4. WOULD YOU BE INTERESTED IN SERVING AS A MEMBER OF THE EQUITY COMMITTEE:

Yes _____ No _____

5. DO YOU HAVE ANY ASSOCIATION, NOW OR FORMERLY WITH: (If Yes, Explain)

A. Kmart or any of its subsidiaries: _____

B. Any of the officers, managers, or directors of Kmart: _____

C. A stockbroker or investment advisor: _____

6. DO YOU HAVE ANY CLAIMS OTHER THAN AS A SHAREHOLDER AGAINST KMART OR ANY OF ITS SUBSIDIARIES? IF SO, BRIEFLY DESCRIBE:

7. IS THERE ANY OTHER INFORMATION YOU BELIEVE RELEVANT AS TO WHY YOU SHOULD BE APPOINTED TO THE EQUITY COMMITTEE: _____

SIGNATURE: _____

PRINT NAME: _____